

















betterunite is the comprehensive and effective software solution to challenges in fundraising, events, and more.

No start-up costs. No contracts or monthly fees necessary.

Built for you, by people like you, because we are people like you.

All your essential donor management and fundraising tools in **one place**.

# WELCOME TO YOUR **NEW FUNDRAISING** HOME.



# **EVENTS**

# Event Ticketing

Robust ticketing options including group and combo tickets with discounts and capacity planning.

# Event Management

Create branded event pages with many options to support a wide variety of event types.

# Registration & Check-In

Extensive tools to manage guests before and during your event. Easy check-in process with the BetterUnite check-in app.

# VIRTUAL EVENTS



#### Virtual Event

Create branded event pages with customizable options to engage your audience in real time from anywhere in the world.

#### Live Stream

Embed your live stream directly into the guest experience of your virtual or hybrid event.

# Online Auction (Live & Silent)

Virtual event optimized live auction and silent auction functionality in an immersive virtual guest experience.



# DONOR MANAGEMENT

#### CRM

For contacts, supporters, or donors, BetterUnite provides core relationship management features. Easily import or export lists and reports to leverage previous donors and new supporters.

# Email Marketing

Leverage email marketing tools like Constant Contact, MailChimp and Emma. BetterUnite integrates with these platforms to expand your toolkit.

# Impact Metrics

Many streamlined methods for analyzing donations, donors, and campaigns. Charts, lists, and advanced querying to evaluate performance at multiple levels.

# ONLINE FUNDRAISING



#### Peer-to-Peer

Run simultaneous, long-term crowdfunding or peer-to-peer campaigns, with customizable campaign experiences. Convert donors to supporters with personalized fundraising pages.

# Always On

Accept donations anytime, provide a curated glimpse of your organization instead of a boring form on your DONATE NOW page. A custom home page with your branding that is Always On.

# Recurring Donations

Enable recurring donations to support continuous giving, membership dues and other sources of operational income.



# **VOLUNTEERS**

# Volunteer Sign Up

Create unlimited, customized volunteer sign up pages for general volunteer needs or link volunteer pages to specific events. Collect information about your volunteers.

#### Volunteer Events

Build volunteer events with support for multi-shift and multi-day activities. Automated shift reminders and the ability to send custom text messages to volunteers.

#### Volunteer Shifts

Track volunteer-assigned jobs and hours, schedule your volunteers, report on volunteer participation for boards or grantors, and check-in volunteers on-site, all in one place.

# **MEMBERSHIP**



# Recurring Membership Plans

BetterUnite provides core membership management features. Easily create and execute multiple recurring membership plans, create custom membership sign up pages, view and understand your members with graphic data.

### Subscriptions

Members sign up to your plans and create ongoing or periodical subscriptions. You can track subscriptions, past and future invoices, and revenue. Your members have a member portal to update pertinent information.

# Membership Performance Metrics

View easily digestible charts and lists and access advanced querying to evaluate the performance of your membership plans and subscriptions, all with comparisons at multiple levels.



# AUCTIONS & MOBILE BIDDING

# Online Bidding

The mobile experience empowers your guests and bidders to track favorite items, donate, purchase, participate in raffles, and more, in addition to robust bidding options.

### Auction Item Options

Create a customizable auction for your event or build an online auction on its own. Options include Buy It Now and Auto-Bid, Bundled items, Increment Plans, Reserves, Text and Ticker bidder communications, and more. Provide individual item URLs and QR codes, plus multiple images and videos per item.

# Auction Management

Add giving levels, raffles, and items for sale to any auction. Schedule beginning and end times to individual items and the auction as a whole, quickly award and charge winners, send custom text messages to all bidders, or schedule and filter texts.

# **TEXT TO GIVE**



Unique Phone Number

Claim your dedicated phone number - local or toll-free numbers available.

Accept Donations

Accept donations to your organization anytime or for a specific fundraiser or event.

Secure Payment Processing

Process secure mobile payments.

View Text Activity & Auto Reminders

View text activity and let our system automatically process and send reminders for incompleted mobile donations.



# GRANT MANAGEMENT

#### Track Grants

Create and manage multiple grants, track important milestones, and stay on top of required tasks and processes for each grant.

# Manage Lifecycle

View and manage the full lifecycle of each grant including tracking payments, applying processed transactions and establishing milestones, all with visual cues and dashboards to make it easy.

# Report on Impact

Our grant management module helps you stay informed and keep up to date with your grant requirements and timelines.

# PLEDGE MANAGEMENT



# Track Pledges

Create and manage multiple pledges, track important milestones, and stay on top of required tasks and processes for each pledge.

# Manage Lifecycle

View and manage the full lifecycle of each pledge including tracking payments, applying processed transactions and establishing milestones, all with visual cues and dashboards to make it easy.

# Report on Impact

Our pledge management module helps you stay informed and keep up to date with your pledge requirements and timelines.

